



BarlowAndrews

The Taxation Specialists

“The hardest thing in the world to understand is ...tax.”

Albert Einstein (1879-1955)

At Barlow Andrews we take a simple approach – we help our clients to pay less tax!

Whether it's the standard compliance work or more involved services, the Barlow Andrews tax department's experience means our clients enjoy this simple approach.

Barlow Andrews areas of taxation expertise include:

1. Claiming cash back from H M Revenue & Customs
2. Minimising capital gains tax on sale of properties and assets for companies and individuals
3. Profit extraction and employee remuneration
4. Planning for retirement and succession
5. Income and Capital tax planning with Trusts
6. Corporate restructuring for expansion and acquisition
7. Company share and business valuations
8. Negotiating with H M Revenue & Customs on tax investigations

Preserving nil Inheritance Tax

The director of a manufacturing company diversified into buying properties to renovate and then let out. The properties were purchased by the company to take advantage of favourable borrowing terms.

The number of properties in the company quickly increased and therefore jeopardised his right to business property relief on the value of his trading business in the company.

The fact that the properties were held in the company also made it less attractive to sell the trading business as a company.

A structure was put in place so that the properties were taken out of the group with minimal capital gains tax and stamp duty.

The company returned to a full trading status to preserve its zero liability to inheritance tax. Furthermore, the trading status has allowed a tax efficient share incentive scheme to be put in place to reward key employees of the manufacturing business.

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