



BarlowAndrews

The Taxation Specialists

“The hardest thing in the world to understand is ...tax.”

Albert Einstein (1879-1955)

At Barlow Andrews we take a simple approach – we help our clients to pay less tax!

Whether it's the standard compliance work or more involved services, the Barlow Andrews tax department's experience means our clients enjoy this simple approach.

Barlow Andrews areas of taxation expertise include:

1. Claiming cash back from H M Revenue & Customs
2. Minimising capital gains tax on sale of properties and assets for companies and individuals
3. Profit extraction and employee remuneration
4. Planning for retirement and succession
5. Income and Capital tax planning with Trusts
6. Corporate restructuring for expansion and acquisition
7. Company share and business valuations
8. Negotiating with H M Revenue & Customs on tax investigations

Retiring with piece of mind and cash

A retiring shareholder wanted to realise the market value of his shares in the family company but did not want to sell to an outside party. He also wanted to make sure that his son had control of the company after he left.

We engineered a mechanism, which was approved by HMRC, for the son to receive shares in the company with no tax to pay and for the company to buy back the remaining shares from the father with an effective tax rate of less than 10% on the gain.

The company was also given four years to pay the retiring shareholder so that it had enough cash each year to fund future growth.

The father retired with £360,000 in his pocket and the son was left with a company in a stable cash position to grow the business for his children.

Bolton Office

Carlisle House
78 Chorley New Road
Bolton BL1 4BY
T 01204 527451
F 01204 364573

Darwen Office

Bank Chambers
Belgrave Square
Darwen BB3 1BU
T 01254 775911
F 01254 760 855