



BarlowAndrews

The Taxation Specialists

“The hardest thing in the world to understand is ...tax.”

Albert Einstein (1879-1955)

At Barlow Andrews we take a simple approach – we help our clients to pay less tax!

Whether it's the standard compliance work or more involved services, the Barlow Andrews tax department's experience means our clients enjoy this simple approach.

Barlow Andrews areas of taxation expertise include:

1. Claiming cash back from H M Revenue & Customs
2. Minimising capital gains tax on sale of properties and assets for companies and individuals
3. Profit extraction and employee remuneration
4. Planning for retirement and succession
5. Income and Capital tax planning with Trusts
6. Corporate restructuring for expansion and acquisition
7. Company share and business valuations
8. Negotiating with H M Revenue & Customs on tax investigations

Tax free rental income and tax relief for rentals paid

A director was forced to buy the trading premises in the company name due to funding and borrowing restrictions. The company developed the site and considered what next to do with the property.

A three year plan was designed whereby the company maximised its directors' pension contributions to provide the pension fund trustees with enough cash to purchase the property at market value.

The sale of the property resulted in small capital gain for the company but this was offset by the pension contributions that qualified for full tax relief.

The company now pays the pension fund an annual market rent that results in a tax deduction for the company.

The pension fund accumulates the rental income tax free and the value of the property also grows tax free.

This fund will eventually be drawn out by the director on retirement that includes a tax free lump sum of up to 25% of the total fund.

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